

Mike Platt





- Seafood Industry Challenges Traceability why do we need it
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- 3. GDST Standards and Development Tools
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- Evolvement of the GDST and the re-opening of the Dialogue



Seafood Challenges and Traceability

- Seafood is the most globalized sector of the food industry, bringing products to consumers from every corner of
 the planet. This globalized production and trade also includes risks, such as seafood fraud and mislabeling, illegal
 fishing, labor abuses, and challenges for managing complex supply chains to ensure products are responsibly
 sourced.
- Regulations in the U.S. and Europe **demand that the seafood industry step up its effort to track seafood** imports and prevent illegal fishing.
- Technologies and systems already exist that make it possible to trace seafood products from "boat to plate," but they employ dozens (or even hundreds) of different approaches that prevent systems from exchanging data efficiently.
- Reliable and affordable seafood traceability will only become a reality once basic technical standards are
 established to make systems "interoperable" across the thousands of producers, processors, traders, packagers,
 wholesalers, and retailers who make up the worldwide seafood industry.
 - To ensure the future of the seafood industry and our oceans,
 - Setting interoperable traceability standards is not optional.

The GDST standards were developed to help tackle and resolve these challenges

GDST Development and benefits of digitalization



Key Events in the Development of GDST

Reorganization + Independence

Test Released



Published



GDST Vision & Mission

- **GDST** <u>Vision:</u> A world where universally adopted, digital traceability <u>promotes trust</u> in fishery and aquaculture supply chains.
- **GDST** <u>Mission</u>: To champion and advance the standardization, adoption, and implementation of interoperable, digital traceability through global collaboration, dialogue, and practical tools.



The challenge a Common Approach for Seafood Traceability

GDST standards provide the **communication "pathway**" for an agreed set of CTEs/KDEs.

GDST does not favor one type of software over another or dictate how a traceability system "should" be built.

Whether you harvest, process or trade seafood, applying GDST standards helps achieve regulatory compliance, gives supply chain visibility to your customers and supports buyer specification requirements.

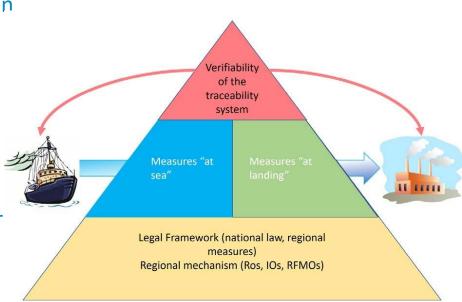
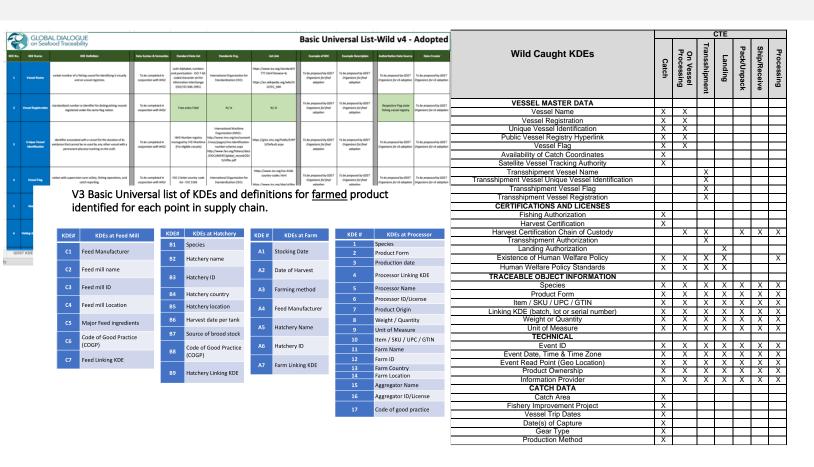


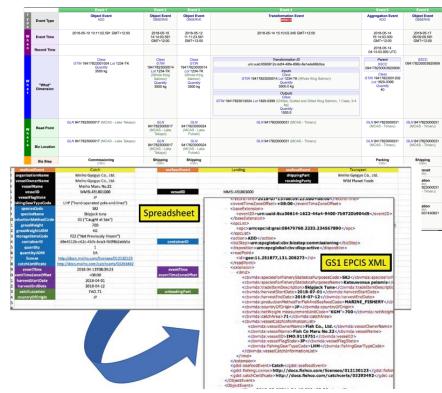
Image: FAO

Image: FishWise



GDST Outputs: "Ready to Use" Standards





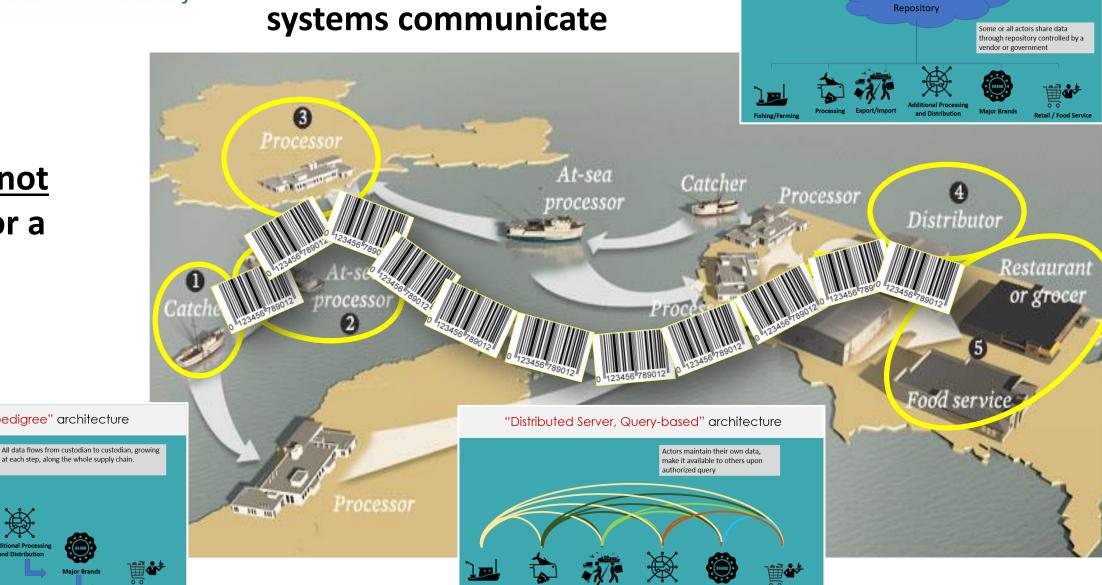


GDST are standards that let different digital traceability systems communicate

GDST is not an app or a system

"Point to point, full pedigree" architecture

at each step, along the whole supply chain.



"Third-Party Repository" architecture



GDST Global Adoption

The GDST is already supported by businesses in over 28 countries around the world

Accelerating growth since the launch of GDST standards in March 2020

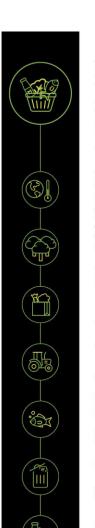


Over 100 companies adopted or endorsed the GDST standards









WWF'S RETAILERS' COMMITMENT FOR NATURE





6th November 2021

FOOD IS AT THE HEART OF OUR BUSINESSES AND A THRIVING SOCIETY

Globally the food system is also the leading cause of biodiversity loss and a key contributor of climate change. And so it must be part of the solution.

As CEOs of leading UK food retailers, we recognise that a future without nature is a future without food. By 2030 we collectively need to halt the loss of nature.

Therefore, for the first time we are coming together with WWF-UK to commit to taking action across seven areas where food has a disproportionate impact on climate and nature.

WE COMMIT TO

- Working with WWF to halve the environmental impact of UK Baskets by 2030, focusing on climate, deforestation and conversion of habitat, agricultural production, marine, diets, food waste and packaging as measured by the WWF Backet
- Reporting data annually to WWF against these pillars and publicly reporting on actions taken.
- Meeting the business commitment to 1.5 by setting 1.5-degree SBTs in all scopes, near term and long term by end of 2022.

Signatories:

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Steve Murrells

(CEO, Co-op Group)



Simon Roberts (CEO, Sainsbury's)



(Managing Director, M&S Food and Chief Operating Officer, M&S)

Ken Murphy (CEO, Tesco)

M&S

Stuart Machin

Waitrose

James Bailey
(Executive Director, Waitrose)

GDST is an integral part of the commitments that several companies have agreed to within in several initiatives:

- WWF Basket Blue for Action
- Global Tuna Alliance
- SeaBOS & META Coalition

GTA 5 YEAR PLAN

Transparency & Traceability

Environmental Sustainability Social Responsibility



00% Observer Coverage

Electronic Monitoring (EM)

Port State Measures Agreemen (PSMA)

Transshipment Regulations

Public tracking of fishing vessels and carrier vessels

Suport publication of Authorised Vessel lists

Support Unique Vessel Identification/Global Record of Fishing Vessels



Policy

arvest Strategie

FAD Managemer

Fins NaturallyAttached (FNA advocacy and policies

Ending Harmful Subsidie

Biodiversit



Ensuring Socially Responsible

Seafood Supply Chains

ILO 188

Cape Town Agreement

Observer safety













GDST Interaction With Regulatory Initiatives

Major new regulations will create strong requirements for digital, lot-based traceability



Canadian "boat to plate" ministerial level consultations

Government of Canada Launches Consultation on Boat-to-Plate Traceability For Fish and Seafood Products

Canadian Food Inspection Agency Seafood August 17, 2021

OTTAWA, ON – The Government of Canada is working in collaboration with Canada's seafood industry to ensure they remain competitive in the global marketplace and to protect consumers and fisheries by preventing seafood fraud and taking action to stop illegal, unreported and unregulated fishing.

In support of the December 2019 mandate commitment to develop a boat-to-plate traceability program that will help Canadian fishers better market their high-quality products, the Canadian Food Inspection Agency (CFIA), along with Agriculture and Agri-Food Canada and Fisheries and Cocans Canada, is launching a consultation on a discussion paper that will inform the Agreevelopment of proposals to enhance boat-to-plate traceability of fish and seafood in Canada.

The discussion paper was developed after engaging with various stakeholders in the fish and seafood sector, including industry, Indigenous organizations, non-government organizations (NGOs), academia and other levels of government. The Government of Canada is now seeking feedback on this discussion paper from a broad range of stakeholders, including consumers. This consultation is an opportunity to review the traceability systems currently in place and to thelp understand how these may be further developed to better respond to stakeholder's, including consumer and industry needs.

Canadians and interested stakeholders are invited to share their views on 3 key themes explored in the discussion paper:

- · Consumer protection and food safety (as it relates to fish and seafood)
- Sustainability and fisheries management related to traceability and combatting global illegal, unreported and unregulated fishing
- Market access, trade, and marketing of Canadian fish and seafood

The 120-day consultation is open for comment until December 11, 2021.

The boat-to-plate traceability complements the Government of Canada's 2019 investment of \$24.4 million over 5 years, under the Food Policy for Canada, to enhance the federal capacity to tackle food fraud in order to protect consumers from deception and companies from unfair competition. With this funding, the CFIA is conducting inspections, collecting samples, testing foods for authenticity, and gathering intelligence to better target its oversight activities.



2018/0193 (COD)

Proposal for a

REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL

amending Council Regulation (EC) No 1224/2009, and amending Council Regulations (EC) No 768/2005, (EC) No 1967/2006, (EC) No 1005/2008, and Regulation (EU) No 2016/1139 of the European Parliament and of the Council as regards fisheries control

{SEC(2018) 267 final} - {SWD(2018) 279 final} - {SWD(2018) 280 final}

EU Corporate
Sustainability Due
Diligence

Revision of Japanese anti-IUU regulations



FSMA Law Section 204





Technical Progress: Standard Updates

Standard Update Objectives:

- Improve Interoperability: A technical working group reviewed and approved a simplified communications protocol based on GS1's Digital Link standard to promote interoperability in the GDST Standard.
- Align with Industry Practices: In 2022, GS1 released an update to their EPCIS standard. The GDST standard was then updated to maintain alignment we adopted JSON-LD as the data format for the GDST.

Standard Update Scope:

• The updates did not change the CTE/KDE matrix. Changes were made only to the Technical Implementation Guidance document.



What do the technical updates mean for the GDST?

Accessible Interoperability

A single, common data format and data communication mechanism eases implementation of the GDST Standard for all stakeholders.

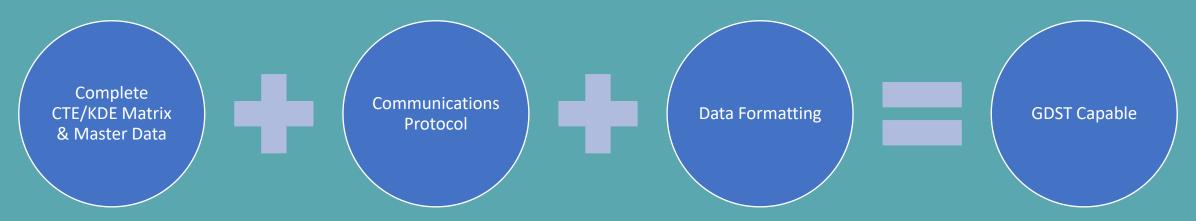
Tool Development The simplified protocol allows for the development of <u>automated tools</u> to test the technical capability of solution providers and supply chain actors.



Technical Progress: Tool Development

The Capability Test is a piece of software that communicates directly with a traceability solution, simulating how two traceability systems would share data during a routine business transaction

The GDST developed this test to perform a technical software analysis to give our Partners a simple YES or NO answer to the question: Is this traceability solution capable of sending and receiving traceability data based on the GDST standard?



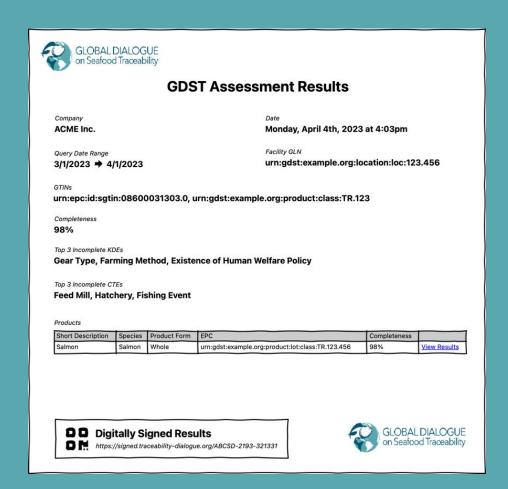


Technical Progress: Tool Development

The Completeness Tool is software that communicates directly with an organization's traceability solution, simulating how a system shares data with a supplier or customer during a routine business transaction.

Once connected, the tool assesses which GDST KDEs are present and CTEs are complete for a specific product over a specified time period chosen by the user.

The tool provides a report intended to act as a benchmark for organizations to determine their progress towards GDST implementation

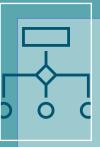




Technical Progress: Resource Development

The GDST has developed opensource software development kits (SDKs) that will support developers with the transition to the requirements of the GDST 1.2 Standard and make it easier for solutions to become GDST-Capable.

These resources will lower the learning curve and cost of development for both traceability solution providers and in-house traceability solutions.



Object Models

Represent the logic used within software to define the relationship between data.



Object Mappers

Tools used to convert different object models into a consistent data format.



Utility Code

General purpose code that can be integrated into other code bases to perform specific functions.



Upcoming Work: Resource Development



Implementation Support

 Develop resources (e.g. foundational education, FAQs, technical tools, etc) to ease the process of implementing the GDST Standard.

Regulatory Resources

 Develop modules that will illustrate how GDST traceability data can be leveraged or enhanced to fulfill the data requirements of relevant regulations (e.g. FSMA 204).

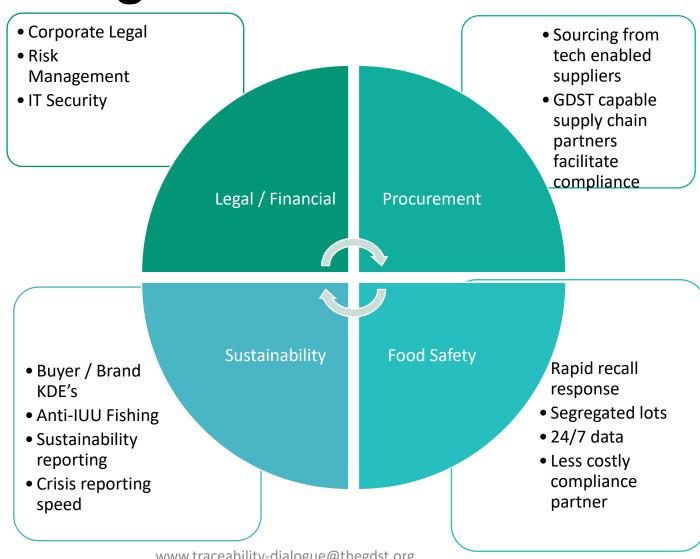




Organizational Benefits

Implementing seafood traceability could double the profit margin of fish processors while reducing investors' risks.

Planet Tracker, Aug. 2021





Supply Chain Actions

Harvest / Production

Adopt & Endorse GDST Standard
Agreement & Commitment
Implement GDST Standards into
Traceability Plan

Solution Providers

Adopt & Endorse GDST Standards
Agreement & Commitment
Pass the Capability and
Completeness Tests

Stakeholder Comm's

Markets

Adopt & Endorse GDST Standards
Agreement & Commitment
Use the Completeness test to map
out their KDEs and Interoperability
Internal Comm's

External Stakeholder Comm's

- •Web
- Procurement, Food Safety, Sustainability, Legal, HR

Evolvement of the GDST and the re-opening of the Dialogue







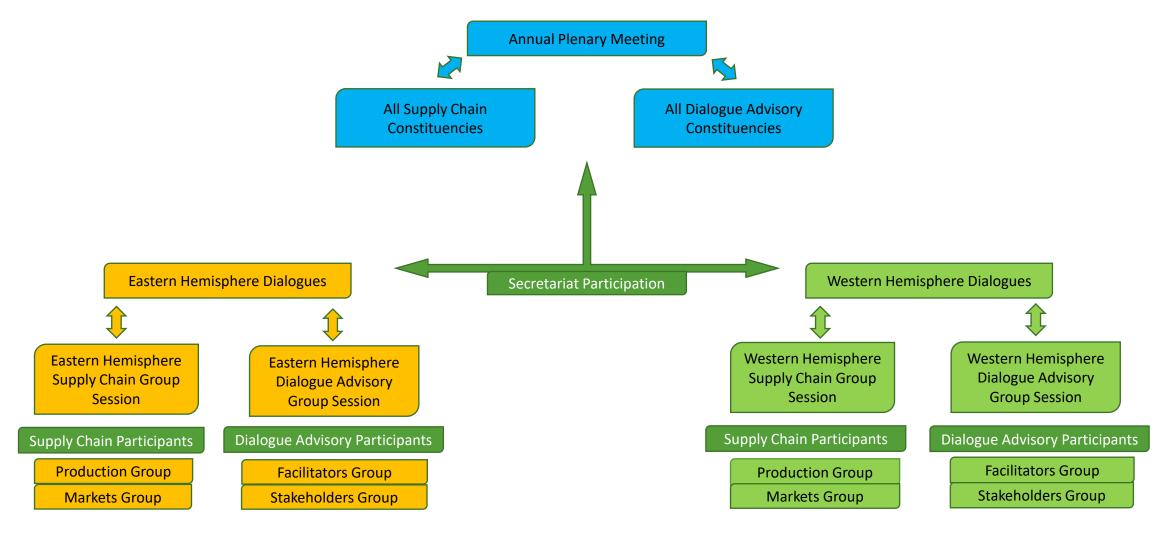


New Frameworks proposed by GDST Partners

- 1. Francisco Aldon CEO –
 MarinTrust- Marine
 Ingredients By product
 Utilization
- 2. Marcelo Hidalgo- FIA- PNG-Social Accountability



Membership/Participation Program





Dialogue Timetable

1st Dialogue Meeting (ASIA) - Conducted in Singapore 11 September 2023

2nd Dialogue Meeting (EMEA)- Planned for South Africa October 2023

3rd Dialogue Meeting (Americas) – Planned for Boston March 2024

Annual Plenary Meeting- Planned for Barcelona April 2024

Get involved as its your opportunity to share in the future of the GDST



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