



Advancing Blue Economy as enabler of Sustainable Development: UNIDO approach and experiences

Alejandro Rivera Rojas

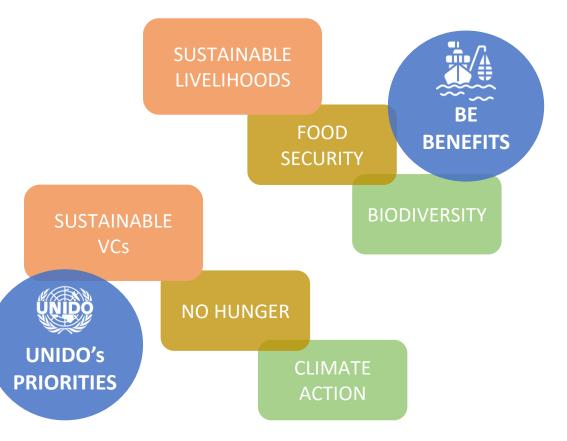
World Seafood Congress, 24th September 2023





UNIDO's mandate: Inclusive and Sustainable Industrial Development (ISID)

- The Blue Economy (BE) is an important enabler of sustainable development and an increasingly strategic priority for UNIDO.
- UNIDO's mandate to promote ISID, alongside its vast experience and its well-established systematic approach to value chain development for creating sustainable livelihoods, provides an all-around assistance mechanism that has proved to be of great value to Blue Economy interventions.
- The establishment of a dedicated, multidisciplinary inhouse task force led by TCS/SME will guide and upscale the contribution of the Organization to the BE through strategic positioning and a UNIDO-wide strategy development.







Blue Economy: in the quest for a common definition



"A marine-based economy that:

- Provides social and economic benefits for current and future generations
- Restores, protects, and maintains the diversity, productivity, resilience, core functions, and intrinsic
- value of marine ecosystems
- Is based on clean technologies, renewable energy, and circular material flows
- Is governed by public and private processes that are inclusive, well-informed, cross-sectoral [...]"

"Sustainable use of ocean resources for economic growth, improved livelihoods, and jobs while preserving the health of ocean ecosystem"

"A range of economic sectors and related policies that together determine whether the use of ocean resources is sustainable"

"Use of the sea and its resources for sustainable economic development"

"All economic activities related to oceans, seas and coasts, covering a wide range of interlinked established and emerging sectors"



European Commission

...but still no widely accepted definition of the term







Blue Economy: traditional and emerging industries

SUSTAINABLE Blue Economy

From traditional ocean industries and economic activities... to an emerging,

| Sectors | Established industries | Emerging industries | Innovative trends | Drivers for future growth |
|-------------------------|--|--|---|--|
| Marine food | Fisheries | Sustainable fisheries | Food processing industry | Food security |
| | Traditional aquaculture | Freshwater aquaculture and mariculture | Coastal and shore farming of fish, crustaceans, aquatic plants, etc. | Demand for protein and fish consumption |
| Marine biotechnology | | Biotechnology for healthcare products | Functional food | R&D in healthcare and industry |
| Energy | Offshore wind energy | Tidal and wave energy | Ocean thermal energy conversion | Demand for alternative energy |
| Transport and trade | Shipping, port infrastructure and services | E-logistics and sustainable shipbuilding | Digitization, automation and environmental technologies | Changes in logistics requirements and regulations |
| Tourism and recreation | Tourism and coastal development | Ecotourism and authentic experiences | | Growth of tourism and coastal urbanization |



Blue Economy: a complex system of interlinked sectors

- Traditional sectors like sustainable fisheries and aquaculture represent UNIDO's major areas for potential contribution to the BE
- Emerging industries include marine biotechnology and pharmaceutics, ocean renewable energy, ecotourism, sustainable shipbuilding...
- The BE is a complex system that encompasses many industries so, to maximize its impact, cross-sectoral linkages have to be stimulated



SUSTAINABLE

DEVELOPMEN





The sustainable development of the BE requires transformational change

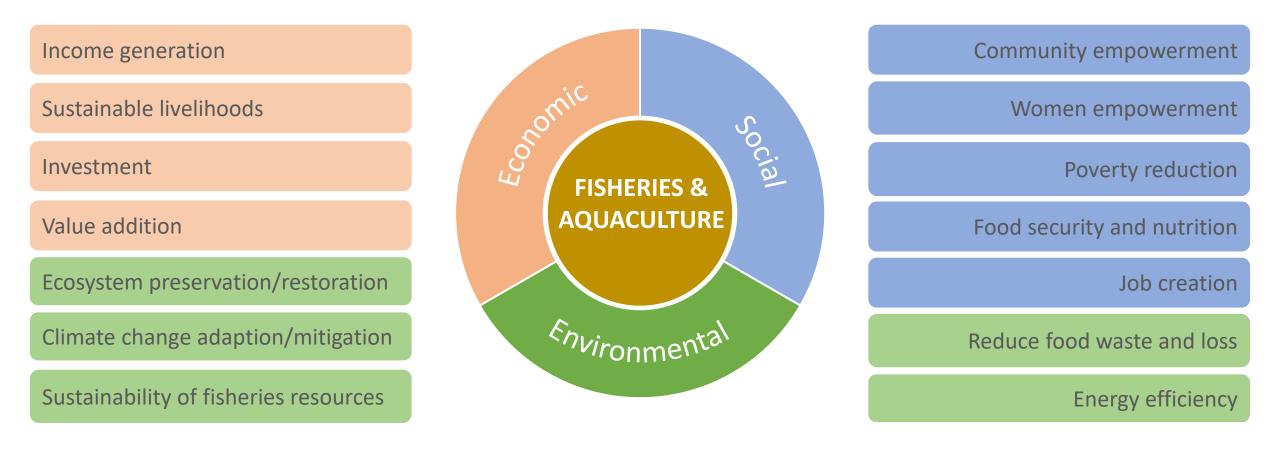


- The three aspects of development must be mutually reinforcing, but this is not always given
- Multiple factors affect the development of the sector; therefore isolated and narrow interventions will have limited impact if not within a wider framework of change
- Multiple actors hold stake, and their ownership and coordinated action is key in the change process
- Local to global geographical scales are highly interlinked
- Adaptation to megatrends and external shocks is key as they as they influence the state of ecosystems, societies and markets expected and unexpected ways



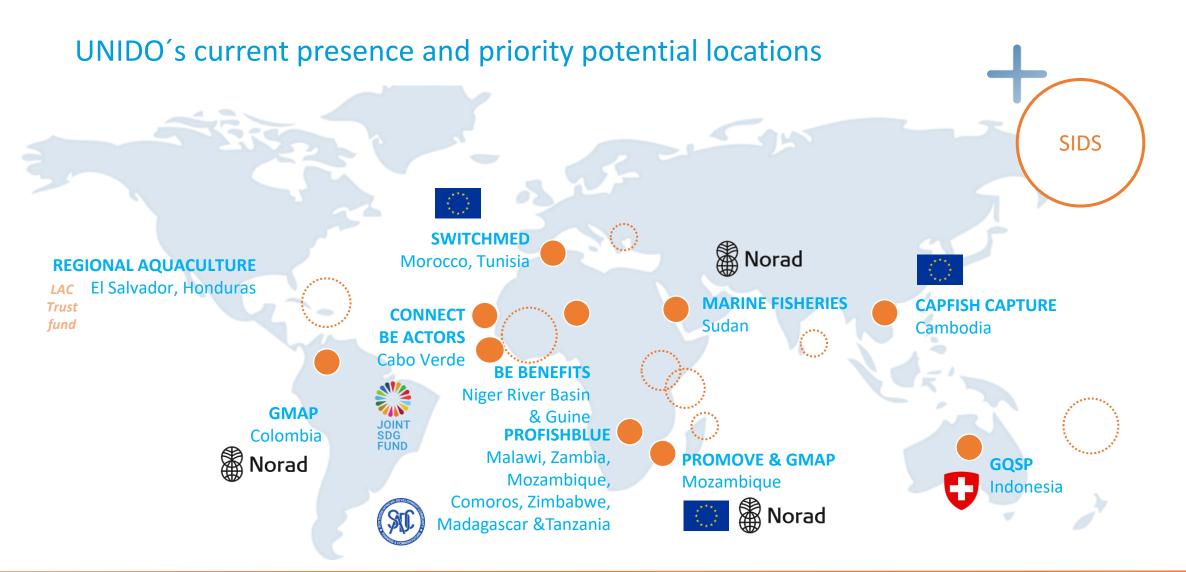


Fisheries and Aquaculture: A driver for Sustainable Development of Blue Economy













The impact of the Blue Economy: SMART-Fish (2014-2019) and GQSP phase 1 (2019 – today)



EUR 16.2 million Investment by public and private sector



+450 MSMEs adopted enhanced processing technologies and certified



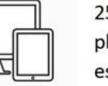
Tropical Seaweed Innovation Network <u>www.seaweednetwork.id</u>



due to new technologies and practices

> +2000 farmers adopted new farming technologies

EUR 10.9 million benefits



25 digital platforms established Increased contribution of the seaweed sector to economic development, climate change adaption and mitigation

UNIDO's expertise has led to the cochairing of the National Blue Agenda Actions Partnership and leading of the Blue Food pillar











Blue Economy Industries

Improving the circularity of the seafood, fish and aquaculture value chain in Tunisia and Morocco

Demonstrate the business case for resource efficiency in the fish/seafood processing industry using the UNIDO TEST methodology;

- Promote better valorization of fish and seafood value chain into by-products, including the use of innovative technologies;
- Share best practices and solutions, promoting business partnerships and investments to improve the environmental and economic performance of the aquaculture industry;
 - Explore the potential for establishing circular business models to up-cycle fishing equipment (both for fishing and aquaculture) to reduce marine plastic pollution.



Transforming Cambodia's Fisheries Sector

Official Control Systems

Support the Competent Authority for delivering an efficient food safety official control system in post-harvest fisheries, harmonizing Cambodian products with food safety standards and international market requirements. This could trigger the expansion of formal exports to regional and international markets inlcuduing the EU.



Upgrading Value Chain Operations

Support to post-harvest fisheries will focus on innovative and motivated operators in the value chain. This will integrate all chains of suppliers and services to ensure food safety compliance throughout the value chains to enhance business competitiveness.

CAPFishCAPTURE

SUSTAINABLE

GALS



R&D and Innovation

Support innovations in fishery products and processing technology through networking of institutes, improving research capacities and skills development to attract more entrepreneurs and investments into the fisheries sector.





Improving Sustainability of Guinea-Bissau Artisanal Fishery

- Promotion of sustainable fishing techniques, resource management, and enhancement of the fishery value chain
- Empowerment of local communities and improvement of livelihoods
- Improvement of economic resilience









Enhancing Sustainable Industries in the Niger River Basin: UNIDO's TEST Initiative

- Technology transfer and improvement of environmental and social responsibility of industries
- Enhancement of quality, safety, and sustainability of industrial processes and products within the Niger Basin region
- Fostering innovation through a reliable framework of for research, development and introduction of new technologies
- Facilitation of trade and market access





Enhancing Sustainable Industries in the Niger River Basin: UNIDO's T

- Technology transfer and improvement of environmental and social responsibility of industries
- Enhancement of quality, safety, and sustainability of industrial processes and products within the Niger Basin region
- ✓ Fostering innovation through a reliable framework of for research, development and introduction of new technologies
- ✓ Facilitation of trade and market access





TEST

NIGER

PROJECT





UNIDO's potential contribution to the domains of the BE

Public Sector Interventions

- Strengthening national and regional quality infrastructure institutions and services
- Integrating a demand-driven approach throughout the VC to ensure sustainability
- Boosting digitalization as part of the wider industrialization strategy

Inclusive Skills & Job Creation

- Upgrading national training infrastructure to cater to the needs of modern industry
- Promoting inclusive entrepreneurship development and maximizing cross-sectoral linkages
- Building capacities of local communities to ensure their participation in fisheries/aquaculture VC

Private Sector Development

- Building an enabling business environment (incl. business support organizations)
- Improving private sector competitiveness and capacity to comply with domestic and international market requirements
- Strengthening collective efficiency of VC actors and reaping economies of scale

Investment & Techn. Transfer

- Improving networking opportunities (UNIDO ITPO) and brokering partnerships
- Facilitating investment (incl. impact investment), sustainable business linkages and access to finance
- Promoting (clean) technology transfer and building local absorption capacities

Sustainable & Circular Economy

- Supporting industrial symbiosis and resource efficiency
- Enabling the adoption of circular business models and better valorisation of by-products
- Introducing innovative and sustainable energy solutions for BE industrial sectors

Awareness & Culture of Quality

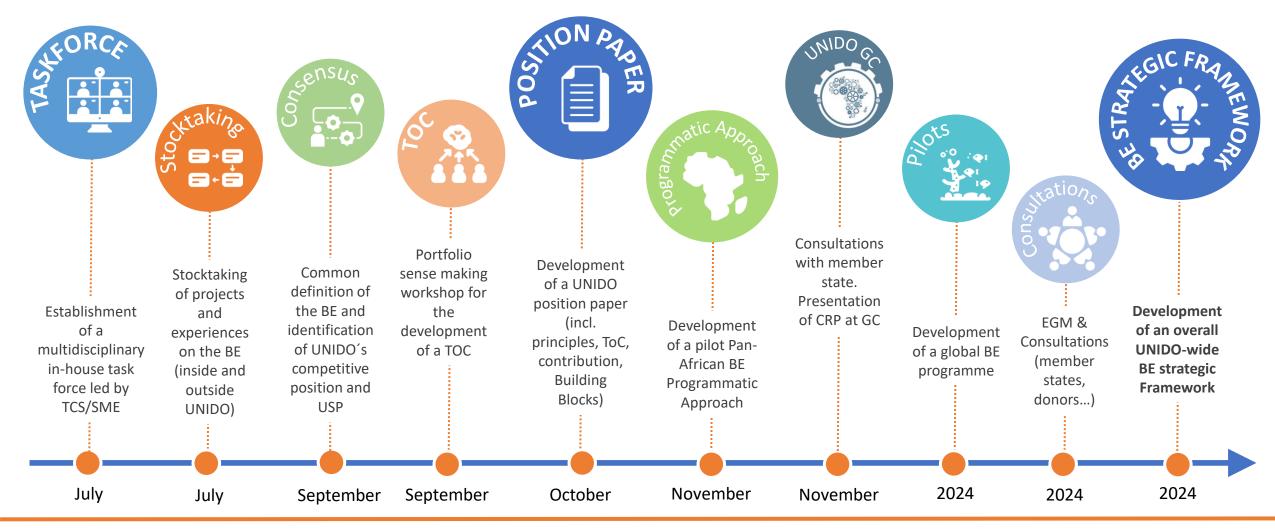
- Raising awareness within the industry and creating a culture of quality
- Promoting the use of voluntary sustainability standards and certification schemes
- Supporting policy development (e.g. quality policy, laboratory policy, industrial policy), and providing advice for informed policy decisions

And much more...





Towards the development of a wide strategy for the Blue Economy







2

THANK YOU!